S S P Corporate Services (Private) Limited

Corporate Secretaries, Computer Bureau Services & Payroll Services

Co. Reg. No. PV 931

546/7, Galle Road, Colombo 3, Sri Lanka
Tel : 94-11-2573485
Fax : 94-11-2573037
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your ref:

our ref: KCK/0677/2026

Ms. Dulani Warnakulasooriya
Senior Vice President – Listing
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 01

6th October 2026

Dear Madam,

PAN ASIA BANKING CORPORATION PLC – AN INITIAL ISSUE OF TWENTY MILLION (20,000,000) LISTED RATED SENIOR UNSECURED REDEEMABLE DEBENTURES ("DEBENTURES"), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES TWO BILLION (LKR 2,000,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO A FURTHER SRI LANKAN RUPEES TWO BILLION (LKR 2,000,000,000/-) AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE, AND WITH A FURTHER OPTION TO ISSUE UP TO A FURTHER TEN MILLION (10,000,000) OF SAID DEBENTURES TO RAISE UP TO A FURTHER SRI LANKAN RUPEES ONE BILLION (LKR 1,000,000,000/-) AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE AND THE SECOND TRANCHE.

With reference to the above, we give below the **final figures** in respect of the applications processed.

		No. of Debentures	Value (Rs.)	No. of Applications
Type A	Payment made by Cheques and RTGS	9,273,300	927,330,000.00	11
	Payment made by bank guarantees	10,000,000	1,000,000,000.00	01
	Total	**19,273,300**	**1,927,330,000.00**	**12**
Type B	Payment made by Cheques and RTGS	17,463,400	1,746,340,000.00	44
	Payment made by bank guarantees	15,000,000	1,500,000,000.00	01
	Total	**32,463,400**	**3,246,340,000.00**	**45**
Grand Total		**51,736,700**	**5,173,670,000.00**	57

Yours truly,
For and on behalf of
Pan Asia Banking Corporation PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

REGISTRARS TO THE ISSUE